

SNAPSHOT of HOME Program Performance--As of 06/30/11
Local Participating Jurisdictions with Rental Production Activities



Participating Jurisdiction (PJ): **Berks County**

State: **PA**

PJ's Total HOME Allocation Received: **\$11,755,542**

PJ's Size Grouping*: **C**

PJ Since (FY): **1992**

Category	PJ	State Average	State Rank	Nat'l Average	Nat'l Ranking (Percentile):*		
					Group	C	Overall
Program Progress:			PJs in State: 30				
% of Funds Committed	99.67 %	94.47 %	2	92.63 %	98	98	
% of Funds Disbursed	97.39 %	90.68 %	4	86.67 %	97	98	
Leveraging Ratio for Rental Activities	8.64	5.31	1	5.03	100	100	
% of Completed Rental Disbursements to All Rental Commitments***	100.00 %	93.68 %	1	88.14 %	100	100	
% of Completed CHDO Disbursements to All CHDO Reservations***	90.64 %	75.03 %	8	76.19 %	75	79	
Low-Income Benefit:							
% of 0-50% AMI Renters to All Renters	80.00 %	82.36 %	16	81.48 %	35	36	
% of 0-30% AMI Renters to All Renters***	35.63 %	37.36 %	13	45.62 %	32	32	
Lease-Up:							
% of Occupied Rental Units to All Completed Rental Units***	96.88 %	98.33 %	23	96.17 %	35	35	
Overall Ranking:			In State:	5 / 30	Nationally:	77 78	
HOME Cost Per Unit and Number of Completed Units:							
Rental Unit	\$30,066	\$20,381		\$28,750	160 Units	26.10 %	
Homebuyer Unit	\$25,532	\$17,510		\$15,714	104 Units	17.00 %	
Homeowner-Rehab Unit	\$16,388	\$16,691		\$21,140	55 Units	9.00 %	
TBRA Unit	\$5,085	\$5,857		\$3,230	294 Units	48.00 %	

* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (59 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (216 PJs)

C = PJ's Annual Allocation is less than \$1 million (287 PJs)

** - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

***- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Berks County PA

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

	Rental	Homebuyer	Homeowner
PJ:	\$82,241	\$121,152	\$17,342
State:*	\$106,147	\$44,298	\$16,666
National:**	\$103,194	\$78,960	\$24,147

CHDO Operating Expenses:
(% of allocation)

PJ:	3.1 %
National Avg:	1.2 %

R.S. Means Cost Index: 0.97

	Rental %	Homebuyer %	Homeowner %	TBRA %
RACE:				
White:	84.5	76.0	89.1	51.7
Black/African American:	7.7	3.8	5.5	27.6
Asian:	0.0	0.0	0.0	0.0
American Indian/Alaska Native:	0.0	0.0	0.0	0.0
Native Hawaiian/Pacific Islander:	0.0	0.0	0.0	0.0
American Indian/Alaska Native and White:	0.0	0.0	0.0	0.0
Asian and White:	0.0	0.0	0.0	0.0
Black/African American and White:	0.0	0.0	0.0	0.0
American Indian/Alaska Native and Black:	0.0	0.0	0.0	0.0
Other Multi Racial:	0.0	1.0	0.0	0.0
Asian/Pacific Islander:	0.0	0.0	0.0	0.0

ETHNICITY:

Hispanic	7.7	19.2	5.5	20.7
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HOUSEHOLD SIZE:

1 Person:	74.8	22.1	34.5	34.5
2 Persons:	9.7	28.8	25.5	22.4
3 Persons:	8.4	20.2	14.5	25.9
4 Persons:	5.8	15.4	14.5	8.6
5 Persons:	0.0	11.5	7.3	5.2
6 Persons:	0.0	1.0	1.8	3.4
7 Persons:	0.0	1.0	1.8	0.0
8 or more Persons:	1.3	0.0	0.0	0.0

HOUSEHOLD TYPE:

Single/Non-Elderly:	29.0	30.8	20.0	31.0
Elderly:	54.8	0.0	36.4	6.9
Related/Single Parent:	12.3	32.7	23.6	51.7
Related/Two Parent:	1.3	32.7	16.4	10.3
Other:	2.6	3.8	1.8	0.0

SUPPLEMENTAL RENTAL ASSISTANCE:

Section 8:	12.9	1.0 #
HOME TBRA:	1.3	
Other:	28.4	
No Assistance:	57.4	

of Section 504 Compliant Units / Completed Units Since 2001 91

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



— HOME PROGRAM —
SNAPSHOT WORKSHEET - RED FLAG INDICATORS
 Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Berks County State: PA Group Rank: 77
 (Percentile)
 State Rank: 5 / 0 PJs Overall Rank: 78
 (Percentile)
 Summary: 0 / Of the 5 Indicators are Red Flags

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 85.50%	100	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 60.40%	90.64	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	80	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 92.15%	96.88	
"ALLOCATION-YEARS" NOT DISBURSED***		> 2.980	0.42	

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2006 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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